

Export Outlook for Horticultural Products

Revised FY 2005 Forecast:  \$700 Million to \$14.5 Billion

Revised FY 2005 Forecast

Upside Developments

- Generally higher prices raise export value; little change in volumes
- Higher prices result from weaker dollar which shifts foreign demand toward U.S. suppliers
- Very strong first quarter for wine, essential oils, deciduous fruits, & vegetables; gains for tree nuts continue

Downside Developments

- None

Wild Cards

- U.S. crop sizes

